

Labor Market Analysis for Program Recommendation Policing Occupations Las Positas College

Prepared by the San Francisco Bay Center of Excellence for Labor Market Research
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Recommendation

Based on the data included in this report, there may be an oversupply in the Bay region labor market of Policing workers with 1,569 annual openings for Police and Sheriffs Patrol Officers and 1,831 annual (3-year average) awards for a potential annual oversupply of 262 students.

However, if the majority of the 587 non-credit awards - which are likely for "in-service" training or "professional development" training for current officers in the Santa Rosa Police Department, Sonoma County Sheriff's Office and other local law enforcement agencies - are subtracted from the supply number, (since these awards do not represent new graduates looking for a job, but current workers) then there would be an undersupply in the region of 325 students.

In the East Bay Sub-Region (Alameda and Contra Costa counties), there appears to be a balance between demand and supply, with 381 annual openings and 377 annual (3-year average) awards for a slight undersupply of four (4) students.

Introduction

This report provides student outcomes data on employment and earnings for TOP 2105.00 Administration of Justice programs in the state and region. It is recommended that these data be reviewed to better understand how outcomes for students taking courses on this TOP code compare to potentially similar programs at colleges in the state and region, as well as to outcomes across all CTE programs at Las Positas College and in the region.

This report profiles Policing Occupations in the 12 county Bay region and in the East Bay sub-region for a proposed new 21st Century Policing program at Las Positas College.

 Police and Sheriffs Patrol Officers (33-3051): Maintain order and protect life and property by enforcing local, tribal, State, or Federal laws and ordinances. Perform a combination of the following duties: patrol a specific area; direct traffic; issue traffic summonses; investigate accidents; apprehend and arrest suspects, or serve legal processes of courts.

Entry-Level Educational Requirement: High school diploma or equivalent

Training Requirement: Moderate-term on-the-job training

Percentage of Community College Award Holders or Some Postsecondary Coursework: 49%

Occupational Demand

Table 1. Employment Outlook for Policing Occupations in Bay Region

| Occupation | 2020 Jobs | 2025 Jobs | 5-yr Change | 5-yr % Change | 5-yr Total Openings | Annual Openings | 25% Hourly Earning | Median Hourly Wage |
|-------------------------------------|--------------|--------------|----------------|------------------|------------------------|--------------------|--------------------------|--------------------------|
| Police and Sheriffs Patrol Officers | 16,532 | 17,376 | 844 | 5% | 7,846 | 1,569 | \$52 | \$85 |
| Total | 16,532 | 17,376 | 844 | 5% | 7,846 | 1,569 | \$52 | \$85 |

Source: EMSI 2021.3

Bay Region includes: Alameda, Contra Costa, Marin, Monterey, Napa, San Benito, San Francisco, San Mateo, Santa Clara, Santa Cruz, Solano and Sonoma Counties

Table 2. Employment Outlook for Policing Occupations in East Bay Sub-region

| Occupation | 2020 Jobs | 2025 Jobs | 5-yr Change | 5-yr % Change | 5-yr Total Openings | Annual Openings | 25% Hourly Earning | Median Hourly Wage |
|--|--------------|--------------|----------------|------------------|------------------------|--------------------|--------------------------|--------------------------|
| Police and Sheriffs Patrol Officers | 4,312 | 4,435 | 122 | 3% | 1,906 | 381 | \$54 | \$84 |
| Total | 4,312 | 4,435 | 123 | 3% | 1,906 | 381 | \$54 | \$84 |

Source: EMSI 2021.3

East Bay Sub-Region includes: Alameda, Contra Costa Counties

Job Postings in Bay Region and East Bay Sub-Region

Table 3. Number of Job Postings by Occupation for latest 12 months (Jan 2021 - Dec 2021)

| Occupation | Bay Region | East Bay |
|------------------------------|------------|----------|
| Police Patrol Officers | 807 | 288 |
| Sheriffs and Deputy Sheriffs | 109 | 13 |

Source: Burning Glass

Table 4a. Top Job Titles for Policing Occupations for latest 12 months (Jan 2021 - Dec 2021) Bay Region

| Title | Bay | Title | Bay |
|---------------------------|-----|---|-----|
| Police Officer | 56 | Police Officer - Lateral | 14 |
| Police Officer Trainee | 46 | Police Recruit | 13 |
| Police Officer Lateral | 37 | Entry Level Military Police Officer | 12 |
| Mobile Officer | 29 | Military Police And Corrections | 12 |
| Courtesy Patrol | 21 | Deputy Sheriff Trainee | 11 |
| Military Police Officer | 20 | For Former Law Enforcement/Cj Professionals | 11 |
| Community Service Officer | 18 | Police Officer Recruit | 11 |
| Public Safety Officer | 16 | Police Cadet | 10 |
| Mobile Guard | 15 | Police Officer - Graduate | 10 |

| Title | Dave | Title | Dane |
|-------|------|-------|------|
| Title | Bay | Title | Bay |

Source: Burning Glass

Table 4b. Top Job Titles for Policing Occupations for latest 12 months (Jan 2021 - Dec 2021) East Bay Sub-Region

| Title | East Bay | Title | East Bay |
|-------------------------|----------|--------------------------------|----------|
| Police Officer Lateral | 20 | Police Officer Graduate | 6 |
| Police Officer Trainee | 20 | Community Service Officer | 5 |
| Mobile Officer | 16 | Master At Arms Military Police | 5 |
| Mobile Guard | 13 | Mobile Patrol | 5 |
| Courtesy Patrol | 11 | Enforcement Officer - Driving | 4 |
| Police Officer | 7 | Police Cadet | 4 |
| Police Officer Recruit | 7 | Police Officer - Graduate | 4 |
| Police Services Officer | 7 | Police Officer - Recruit | 4 |
| Marshal | 6 | Us Navy Law Enforcement | 4 |

Source: Burning Glass

Industry Concentration

Table 5. Industries hiring Policing Workers in Bay Region

| Industry — 6 Digit NAICS (No. American Industry Classification) Codes | Jobs in Industry (2020) | Jobs in Industry (2025) | % Change (2020-25) | % Occupation Group in Industry (2020) |
|--|-------------------------------|-------------------------------|-----------------------|---|
| Local Government, Excluding Education and Hospitals | 13,710 | 14,381 | 5% | 84% |
| State Government, Excluding Education and Hospitals | 991 | 1,044 | 5% | 6% |
| Federal Government, Military | 562 | 553 | -2% | 3% |
| Colleges, Universities, and Professional Schools (State Government) | 327 | 330 | 1% | 2% |
| Colleges, Universities, and Professional Schools | 234 | 254 | 8% | 1% |
| Colleges, Universities, and Professional Schools (Local Government) | 185 | 184 | -1% | 1% |
| Federal Government, Civilian, Excluding Postal Service | 170 | 171 | 0% | 1% |
| Elementary and Secondary Schools (Local Government) | 69 | 69 | 0% | 0% |
| General Medical and Surgical Hospitals | 19 | 19 | 1% | 0% |
| Hospitals (Local Government) | 18 | 19 | 2% | 0% |

Source: EMSI 2021.3

Table 6. Top Employers Posting Policing Occupations in Bay Region and East Bay Sub-Region (Jan 2021 - Dec 2021)

| Employer | Вау | Employer | East Bay |
|--------------------------------|-----|----------------------|----------|
| Securitas | 57 | Securitas | 30 |
| University Of California | 26 | Cali | 13 |
| Army Central California | 25 | City Oakland | 10 |
| Cali | 19 | City Fremont | 10 |
| Liberty Healthcare Corporation | 16 | Planned Companies | 9 |
| City Gilroy | 14 | City Of Walnut Creek | 8 |
| California State University | 14 | City Of El Cerrito | 8 |
| Stanford University | 13 | City Hayward | 8 |
| Planned Companies | 13 | City Livermore | 7 |
| United States Marie Corps | 12 | St Mary Health Care | 6 |

Source: Burning Glass

Educational Supply

There are twenty-three (23) community colleges in the Bay Region issuing 1,817 awards on average annually (last 3 years ending 2018-19) on TOP 2105.00 Administration of Justice. In the East Bay Sub-Region, there is a seven (7) community colleges that issued 369 awards on average annually (last 3 years) on this TOP code.

There are three (3) other CTE educational institutions in the Bay Region issuing 14 awards on average annually (last 3 years ending 2016-17) on TOP 2105.00 Administration of Justice. There are two (2) other CTE educational institutions in the East Bay Sub-Region issuing 8 awards on average annually (last 3 years) on this TOP code.

Table 7a. Community College Awards on TOP 2105.00 Administration of Justice in Bay Region

| College | Subregion | Associate | Certificate Low | Noncredit | Total |
|------------------|----------------|-----------|--------------------|-----------|-------|
| Cabrillo | SC-Monterey | 19 | 0 | 0 | 19 |
| Chabot | East Bay | 53 | 0 | 0 | 53 |
| Contra Costa | East Bay | 25 | 12 | 0 | 37 |
| De Anza | Silicon Valley | 61 | 0 | 0 | 61 |
| Diablo Valley | East Bay | 83 | 39 | 0 | 122 |
| Evergreen Valley | Silicon Valley | 58 | 0 | 0 | 58 |
| Gavilan | Silicon Valley | 47 | 7 | 0 | 54 |
| Hartnell | SC-Monterey | 84 | 22 | 0 | 106 |
| Las Positas | East Bay | 34 | 0 | 0 | 34 |
| Los Medanos | East Bay | 56 | 11 | 0 | 67 |

| College | Subregion | Associate | Certificate Low | Noncredit | Total |
|---------------|----------------|-----------|--------------------|-----------|-------|
| Marin | North Bay | 6 | 1 | 0 | 7 |
| Merritt | East Bay | 36 | 6 | 0 | 42 |
| Mission | Silicon Valley | 8 | 0 | 0 | 8 |
| Monterey | SC-Monterey | 27 | 31 | 54 | 112 |
| Napa | North Bay | 43 | 28 | 0 | 71 |
| Ohlone | East Bay | 13 | 1 | 0 | 14 |
| San Francisco | Mid-Peninsula | 43 | 17 | 0 | 60 |
| San Jose City | Silicon Valley | 28 | 3 | 0 | 31 |
| San Mateo | Mid-Peninsula | 60 | 14 | 0 | 74 |
| Santa Rosa | North Bay | 61 | 54 | 533 | 648 |
| Skyline | Mid-Peninsula | 32 | 6 | 0 | 38 |
| Solano | North Bay | 48 | 8 | 0 | 56 |
| West Valley | Silicon Valley | 45 | 0 | 0 | 45 |
| Total | | 970 | 260 | 587 | 1,817 |

Source: Data Mart

Note: The annual average for awards is 2016-17 to 2018-19.

Table 7b. Other CTE Institutions Awards on TOP 2105.00 Administration of Justice in Bay Region

| College | Subregion | Associate Degree | Total | |
|----------------------------------|----------------|---------------------|-------|--|
| Carrington College-Pleasant Hill | East Bay | 5 | 5 | |
| Carrington College-San Jose | Silicon Valley | 6 | 6 | |
| Carrington College-San Leandro | East Bay | 3 | 3 | |
| Total | | 14 | 14 | |

Note: The annual average for awards is 2016-17 to 2018-19.

Gap Analysis

Based on the data included in this report, at first glance there appears to be an oversupply in the Bay region labor market for Policing workers with 1,569 annual openings for Police and Sheriffs Patrol Officers and 1,831 annual (3-year average) awards on TOP 2105.00 (Administration of Justice) for a potential annual oversupply of 262 students.

<u>However</u>, if the majority of the 587 non-credit awards - which are likely for "in-service" training or "professional development" training for current officers in the Santa Rosa Police Department, Sonoma County Sheriff's Office and other local law enforcement agencies - are subtracted from the supply number, (since these awards do not represent new graduates looking for a job, but current workers) then there would be an undersupply in the region of 325 students.

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Student Outcomes

Table 8. Four Employment Outcomes Metrics for Students Who Took Courses on TOP 2105.00 Administration of Justice

| Metric Outcomes | Bay All CTE Programs | Las Positas All CTE Programs | State 2105.00 | Bay 2105.00 | East Bay 2105.00 | Las Positas 2105.00 |
|---|----------------------------|---------------------------------------|------------------|----------------|---------------------|------------------------|
| Students with a Job Closely Related to Their Field of Study | 74% | 70% | 54% | 55% | 56% | 78% |
| Median Annual Earnings for SWP Exiting Students | \$47,419 | \$45,238 | \$46,440 | \$62,672 | \$74,878 | \$133,698 |
| Median Change in Earnings for SWP Exiting Students | 23% | 24% | 19% | 20% | 16% | 30% |
| Exiting Students Who Attained the Living Wage | 52% | 55% | 62% | 63% | 67% | 82% |

Source: Launchboard Strong Workforce Program Median of 2017 to 2020.

Skills, Certifications and Education

Table 9. Top Skills for Policing Occupations in Bay Region (Jan 2021 - Dec 2021)

| Skill | Posting | Skill | Posting |
|---|---------|---|---------|
| Prevention of Criminal Activity | 320 | Community Relations | 47 |
| Public Health and Safety | 298 | Prevention Programs | 46 |
| Law Enforcement or Criminal Justice Experience | 151 | Vaccination | 40 |
| Warrants | 123 | California Public Employees' Retirement System (CalPERS) | 39 |
| Surveillance | 110 | Staff Management | 39 |
| Cardiopulmonary Resuscitation (CPR) | 100 | Broadcast Industry Knowledge | 38 |
| Customer Service | 94 | Witness Interviews | 34 |
| Law Enforcement | 92 | Cleaning | 33 |
| Criminal Justice | 83 | Data Entry | 33 |
| Security Operations | 82 | Subpoena Preparation | 33 |
| Scheduling | 79 | Budgeting | 30 |
| Presentation of Evidence | 71 | Emergency Services | 30 |
| Crowd Control | 57 | Record Keeping | 30 |
| Personal Protective Equipment (PPE) | 52 | Security Patrol | 30 |

Source: Burning Glass

Table 10. Certifications for Policing Occupations in Bay Region (Jan 2021 - Dec 2021)

| Certification | Posting | Certification | Posting |
|-------------------------------|---------|----------------------------|---------|
| Driver's License | 478 | Advanced Post Certificate | 6 |
| Police Officer | 104 | Security Clearance | 5 |
| Cdl Class C | 60 | Psychologist License | 5 |
| First Aid Cpr Aed | 43 | Food Service Certification | 4 |
| Basic Post Certificate | 27 | Community Service | 4 |
| Law Enforcement Certification | 15 | ServSafe | 3 |
| Polygraph | 10 | Public Safety Certificate | 3 |
| Bilingual Certification | 10 | License To Carry Firearms | 3 |
| Certified Peace Officer | 7 | Food Handler Certification | 3 |
| Security Guard Certification | 6 | Typing Certification | 2 |

Source: Burning Glass

Table 11. Education Requirements for Policing Occupations in Bay Region

| Education (minimum advertised) | Latest 12 Mos. Postings | Percent 12 Mos. Postings |
|------------------------------------|----------------------------|-----------------------------|
| High school or vocational training | 583 | 91% |
| Associate's degree | 19 | 3% |
| Bachelor's degree and higher | 40 | 6% |

Source: Burning Glass

Methodology

Occupations for this report were identified by use of skills listed in O*Net descriptions and job descriptions in Burning Glass. Labor demand data is sourced from Economic Modeling Specialists International (EMSI) occupation data and Burning Glass job postings data. Educational supply and student outcomes data is retrieved from multiple sources, including CTE Launchboard and CCCCO Data Mart.

Sources

O*Net Online

Labor Insight/Jobs (Burning Glass)

Economic Modeling Specialists International (EMSI)

CTE LaunchBoard www.calpassplus.org/Launchboard/

Statewide CTE Outcomes Survey

Employment Development Department Unemployment Insurance Dataset

Living Insight Center for Community Economic Development

Chancellor's Office MIS system

Contacts

For more information, please contact:

- Leila Jamoosian, Research Analyst, for Bay Area Community College Consortium (BACCC) and Centers of Excellence (CoE), leila@baccc.net
- John Carrese, Director, San Francisco Bay Center of Excellence for Labor Market Research, <u>icarrese@ccsf.edu</u> or (415) 267-6544